

Wednesday, January 11, 2017

Ringkasan Utama

- **Snapshot Global:** Pasar sedang menunggu adanya konferensi pers pertama malam ini dari Donald Trump yang akan dilantik menjadi presiden AS minggu depan. Khususnya, pasar akan memberikan perhatian kepada ucapan dia mengenai kebijakan ekonomi, termasuk untuk perdagangan global dan juga hubungan bilateral AS dengan China.
- **Indonesia:** Menkeu Sri Mulyani menyatakan bahwa pemerintah sedang menargetkan pertumbuhan ekonomi sebesar 5,1% tahun ini, namun perlu mewaspadaai adanya kemungkinan kesulitan kedepan karena situasi ekonomi global yang kurang menentu. Sementara itu, laporan media menyatakan bahwa dana repatriasi dalam rangka tax amnesty berkisar di level IDR 121,2tn, kurang sebanyak IDR 19tn dari jumlah yang sudah dilaporkan.

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Analisa Sekilas

- **FX:** USD sedikit menguat terhadap mata uang major lainnya, dengan adanya rasa antisipasi pasar sebelum konferensi pers Trump malam ini.

Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13379	EUR-USD	1,0538	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14100,39	GBP-USD	1,2261	DJIA	19963,80	0,00
GBP-IDR	16404,96	USD-JPY	117,27	Nasdaq	5521,06	0,00
JPY-IDR	114,11	AUD-USD	0,7316	Nikkei 225	19454,33	0,00
AUD-IDR	9786,84	NZD-USD	0,6968	STI	2973,65	11,02
CAD-IDR	10110,53	USD-CAD	1,3234	KLCI	1674,68	-0,81
SGD-IDR	9293,59	USD-CHF	1,0169	JCI	5347,02	0,00
MYR-IDR	2986,61	USD-NOK	8,5299	Baltic Dry	963,00	0,00
JIBOR (Rupiah)				Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)	Tenor		Imbal Hasil (%)		
O/N	4,18	1Y		6,51		
1 Minggu	4,81	2Y		7,21		
1 Bulan	6,09	5Y		7,44		
3 Bulan	7,04	10Y		7,79		
6 Bulan	7,28	15Y		8,07		
12 Bulan	7,44	20Y		8,09		

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury

Research & Strategy

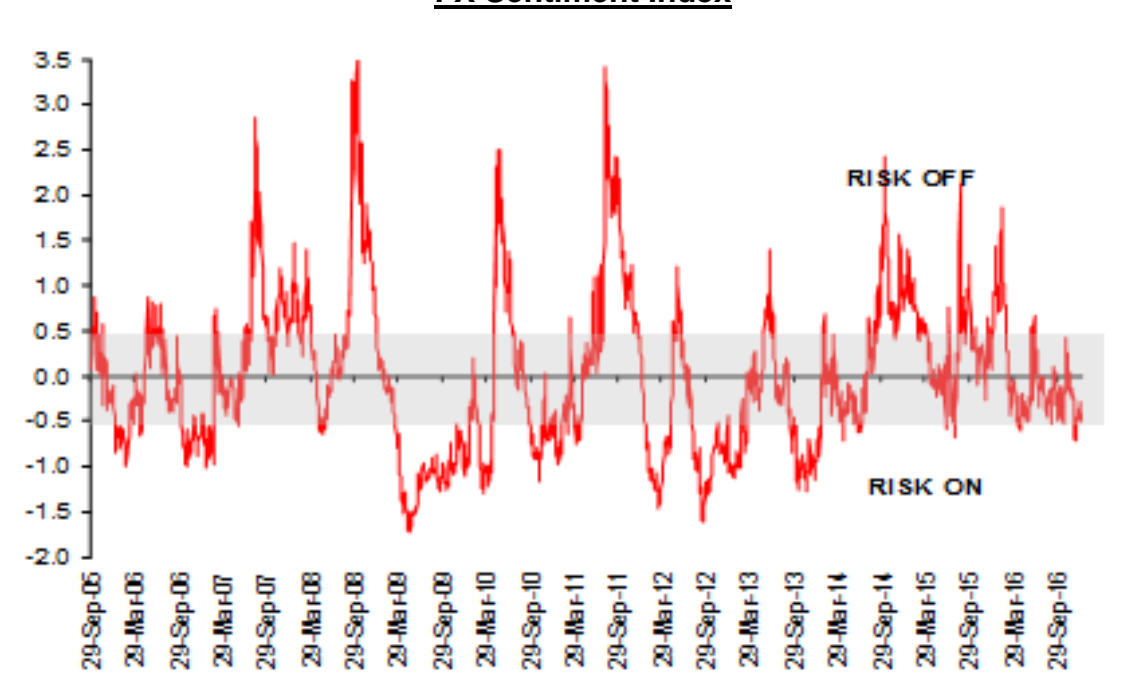
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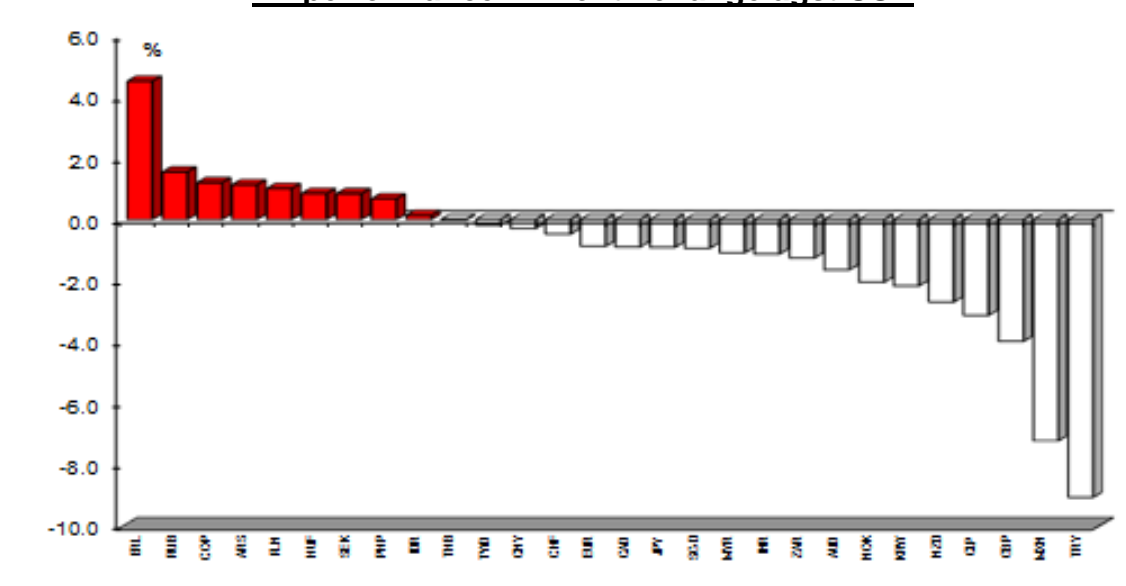
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date	Time	Event		Survey	Actual	Prior	Revised
01/10/2017	08:30	AU Retail Sales MoM	Nov	0.40%	0.20%	0.50%	--
01/10/2017	09:00	PH Exports YoY	Nov	-8.00%	-7.50%	3.70%	7.60%
01/10/2017	09:00	PH Imports YoY	Nov	11.00%	19.70%	5.90%	--
01/10/2017	09:00	PH Trade Balance	Nov	-\$2180m	-\$2566m	-\$2163m	-\$1983m
01/10/2017	09:30	CH CPI YoY	Dec	2.20%	2.10%	2.30%	--
01/10/2017	09:30	CH PPI YoY	Dec	4.60%	5.50%	3.30%	--
01/10/2017	13:00	IN Local Car Sales	Dec	--	158617	173606	--
01/10/2017	15:45	FR Industrial Production MoM	Nov	0.60%	2.20%	-0.20%	-0.10%
01/10/2017	15:45	FR Industrial Production YoY	Nov	-0.20%	1.80%	-1.80%	--
01/10/2017	15:45	FR Manufacturing Production MoM	Nov	0.70%	2.30%	-0.60%	--
01/10/2017	15:45	FR Manufacturing Production YoY	Nov	-0.20%	1.40%	-1.50%	--
01/10/2017	19:00	US NFIB Small Business Optimism	Dec	99.5	105.8	98.4	--
01/10/2017	21:15	CA Housing Starts	Dec	190.0k	207.0k	184.0k	187.3k
01/10/2017	21:30	CA Building Permits MoM	Nov	-6.00%	-0.10%	8.70%	10.50%
01/10/2017	23:00	US Wholesale Inventories MoM	Nov F	0.90%	1.00%	0.90%	--
01/10/2017	01:15	CH Money Supply M0 YoY	Dec	7.00%	--	7.60%	--
01/10/2017	01:15	CH Money Supply M1 YoY	Dec	22.00%	--	22.70%	--
01/10/2017	01:15	CH Money Supply M2 YoY	Dec	11.40%	--	11.40%	--
01/10/2017	01:15	CH New Yuan Loans CNY	Dec	676.8b	--	794.6b	--
01/10/2017	01:12	VN Domestic Vehicle Sales YoY	Dec	--	--	25.70%	--
01/10/2017	01:20	ID Motorcycle Sales	Dec	--	--	570923	--
01/10/2017	01:20	ID Local Auto Sales	Dec	--	--	99935	--
01/11/2017	00:30	NZ QV House Prices YoY	Dec	--	12.50%	12.40%	--
01/11/2017	05:00	SK Export Price Index MoM	Dec	--	2.90%	4.10%	3.80%
01/11/2017	05:00	SK Export Price Index YoY	Dec	--	6.30%	3.80%	3.50%
01/11/2017	05:00	SK Import Price Index YoY	Dec	--	9.20%	3.60%	3.60%
01/11/2017	07:00	SK Unemployment rate SA	Dec	3.60%	3.40%	3.60%	--
01/11/2017	07:50	JN Official Reserve Assets	Dec	--	--	\$1219.3b	--
01/11/2017	12:00	MA Industrial Production YoY	Nov	5.50%	--	4.20%	--
01/11/2017	13:00	JN Leading Index Cl	Nov P	102.6	--	100.8	--
01/11/2017	13:00	JN Coincident Index	Nov P	115	--	113.5	--
01/11/2017	17:30	UK Visible Trade Balance GBP/Mn	Nov	-£11,150	--	-£9,711	--
01/11/2017	17:30	UK Trade Balance Non EU GBP/Mn	Nov	-£3,000	--	-£1,598	--
01/11/2017	17:30	UK Trade Balance	Nov	-£3,500	--	-£1,971	--
01/11/2017	17:30	UK Industrial Production MoM	Nov	1.00%	--	-1.30%	--
01/11/2017	17:30	UK Industrial Production YoY	Nov	0.70%	--	-1.10%	--
01/11/2017	17:30	UK Manufacturing Production MoM	Nov	0.50%	--	-0.90%	--
01/11/2017	17:30	UK Manufacturing Production YoY	Nov	0.40%	--	-0.40%	--
01/11/2017	20:00	US MBA Mortgage Applications	Jan-06	--	--	0.10%	--
01/11/2017	23:00	UK NIESR GDP Estimate	Dec	0.50%	--	0.40%	--

Source: Bloomberg

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